



Economía cafetera

9





9. ECONOMIA CAFETERA

- 9.1 Indicadores cafeteros internos
- 9.2 Indicadores cafeteros externos

9.1 Indicadores cafeteros internos

| Período 1/ | Precio promedio de compra 2/ (Pesos carga 125 kilos) | | | Producción registrada 3/ | | | Ventas consumo interno 4/ | | | Existencia final 5/ Volumen miles de s/60 kgs |
|---------------|---|------------|-----------|---------------------------------|-------------------------------|----------------------------|---------------------------------|--|-------------------------------|---|
| | Particulares | | | Volumen miles de s/60 kgs | Valor millones de pesos | Compras Federación % | Volumen miles de s/60 kgs | Precio venta semitostado Prom. \$/kilo | Valor millones de pesos | |
| | Federación | Federación | Corriente | | | | | | | |
| 1992 | 90.978 | 87.187 | 85.722 | 16.094 | 878.520 | 52 | 845 | 574 | 26.852 | 7.608 |
| 1993 | 94.612 | 92.967 | 90.944 | 13.637 | 774.136 | 41 | 1.029 | 634 | 34.232 | 6.298 |
| 1994 | 157.844 | 161.827 | 158.349 | 12.031 | 1.139.410 | 33 | 1.149 | 1.417 | 79.472 | 4.821 |
| 1995 | 200.256 | 199.648 | 198.486 | 13.686 | 1.644.418 | 49 | 282 | 2.025 | 31.604 | 7.350 |
| 1996 | 209.897 | 211.454 | 210.658 | 11.190 | 1.409.250 | 35 | 536 | 2.112 | 58.246 | 6.350 |
| 1991/92 | 94.637 | 90.244 | 88.878 | 17.991 | 1.021.571 | 56 | 785 | 677 | 29.932 | 7.254 |
| 1992/93 | 89.612 | 86.980 | 85.161 | 14.947 | 803.660 | 47 | 996 | 553 | 28.867 | 6.336 |
| 1993/94 | 133.277 | 135.673 | 134.237 | 11.422 | 913.371 | 23 | 1.277 | 1.092 | 72.623 | 3.335 |
| 1994/95 | 200.698 | 202.862 | 199.138 | 12.964 | 1.561.106 | 49 | 356 | 2.043 | 40.924 | 5.607 |
| 1995/96 | 202.263 | 203.126 | 202.430 | 12.927 | 1.568.791 | 45 | 532 | 1.987 | 57.394 | 6.237 |
| 1995 Dic. | 201.500 | 192.714 | 192.791 | 2.020 | 243.009 | 72 | 32 | 1.967 | 3.420 | 7.350 |
| 1996 Ene. | 193.339 | 191.511 | 191.101 | 2.081 | 241.403 | 55 | 14 | 1.856 | 1.532 | 8.540 |
| Feb. | 190.000 | 196.103 | 195.415 | 323 | 36.822 | 60 | 51 | 1.856 | 5.275 | 7.929 |
| Mar. | 190.000 | 191.920 | 191.170 | 651 | 74.214 | 29 | 58 | 1.856 | 5.881 | 7.528 |
| Abr. | 195.750 | 197.524 | 196.697 | 670 | 78.692 | 30 | 44 | 1.921 | 4.611 | 7.199 |
| May. | 201.500 | 205.425 | 204.998 | 745 | 90.071 | 25 | 59 | 1.985 | 6.389 | 6.962 |
| Jun. | 201.500 | 206.563 | 206.194 | 858 | 103.732 | 17 | 48 | 1.985 | 5.119 | 6.785 |
| Jul. | 201.500 | 206.097 | 205.513 | 622 | 75.200 | 15 | 69 | 1.985 | 7.494 | 6.370 |
| Ago. | 213.565 | 216.176 | 214.828 | 620 | 79.446 | 25 | 69 | 2.119 | 7.606 | 6.149 |
| Sep. | 235.500 | 232.775 | 231.281 | 937 | 132.398 | 41 | 36 | 2.318 | 4.349 | 6.237 |
| Oct. | 235.500 | 232.784 | 231.588 | 1.333 | 188.353 | 39 | 25 | 3.050 | 3.050 | 6.337 |
| Nov. | 235.500 | 234.155 | 233.960 | 1.303 | 184.114 | 30 | 26 | 2.207 | 2.997 | 6.312 |
| Dic. | 225.113 | 226.420 | 225.152 | 1.047 | 141.416 | 33 | 37 | 2.207 | 3.943 | 6.350 |
| 1997 Ene. | 221.500 | 227.370 | 226.940 | 778 | 103.396 | 20 | 53 | 2.207 | 6.523 | 5.981 |
| Feb. | 269.638 | 274.018 | 274.371 | 676 | 109.365 | 9 | 102 | 2.428 | 13.054 | 5.487 |
| Mar. | 358.867 | 360.696 | 361.468 | 500 | 107.660 | 18 | 88 | 2.935 | 14.140 | 5.093 |
| Abr. | 346.692 | 365.068 | 366.000 | 824 | 171.405 | 11 | 77 | 3.105 | 11.627 | 4.945 |
| May. | 401.282 | 417.384 | 413.338 | 836 | 201.283 | 5 | 86 | 3.576 | 12.912 | 4.495 |
| Jun. | 410.879 | 407.481 | 401.522 | 1.078 | 265.757 | 26 | 63 | 3.912 | 9.535 | 4.507 |
| Jul. | 333.331 | 332.876 | 327.695 | 946 | 189.199 | 33 | 56 | 3.118 | 8.495 | 4.597 |
| Ago. | 328.113 | 331.139 | 329.616 | 686 | 135.051 | 24 | 26 | 3.070 | 3.910 | 4.547 |
| Sep. | 329.946 | 335.641 | 334.682 | 772 | 152.831 | 18 | 37 | 3.149 | 5.573 | 4.271 |
| Oct. | 326.016 | 319.402 | 315.882 | 1.023 | 200.109 | 41 | 45 | 3.054 | 6.894 | 4.470 |
| Nov. | 311.050 | 314.581 | 313.375 | 1.271 | 237.207 | 45 | 37 | 2.893 | n.d. | 4.758 |

n.d. No disponible.

1/ El año cafetero comprende el período que va de octubre de un año determinado a septiembre del año siguiente.

2/ Precio interno de sustentación pagado por la Federación por el café tipo "Federación". Los compradores particulares adquieren los cafés tipo "Federación" y "Corriente", este último de menor calidad.

3/ Producción registrada = exportaciones + consumo interno + movimiento neto de existencias.

4/ Se refiere a las ventas de café semiprocésado o semitostado hechas por la Federación a los tostadores nacionales.

5/ En poder de la Federación en bodegas, trilladoras, plantas de solubles, en puertos y en tránsito, y de los particulares, en puertos.

Fuente: Federación Nacional de Cafeteros de Colombia.

9.2 Indicadores cafeteros externos

| Período 1/ | Precios promedio indicativos 2/ | | | | Exportaciones | | | | |
|---------------|-------------------------------------|--------------|-----------|------------------|---|-----------------------|-------------------|----------------------------------|------------------------|
| | Suaves Colombianos Nueva York | Otros suaves | | Compuesto OIC | Valor Federación millones de dólares | Volumen | | Reintegros 3/ | |
| | | Nueva York | Ponderado | | | Miles de s/60 Kgs. | Particulares % | Precio venta US\$ Civos/libra | Millones de dólares |
| 1992 | 67.97 | 63.64 | 64.01 | 53.35 | 1,321.1 | 16,569 | 50.9 | 68.99 | 1,254.8 |
| 1993 | 75.78 | 69.90 | 70.75 | 61.29 | 1,209.8 | 13,597 | 58.0 | 76.87 | 852.8 |
| 1994 | 157.28 | 148.63 | 150.15 | 134.45 | 2,101.3 | 11,773 | 64.0 | 157.28 | 1,161.0 |
| 1995 | 158.38 | 149.30 | 151.15 | 138.42 | 1,966.5 | 9,783 | 63.9 | 162.43 | 876.1 |
| 1996 | 131.22 | 122.37 | 122.18 | 102.63 | 1,702.8 | 10,586 | 59.7 | 131.48 | 697.1 |
| 1991/92 | 70.22 | 65.90 | 66.31 | 54.67 | 1,368.7 | 15,472 | 51.8 | 72.26 | 1,159.2 |
| 1992/93 | 72.63 | 67.75 | 68.20 | 58.39 | 1,159.2 | 14,534 | 55.8 | 73.78 | 1,028.3 |
| 1993/94 | 131.34 | 122.25 | 123.67 | 109.98 | 1,788.0 | 12,715 | 63.8 | 130.82 | 1,099.5 |
| 1994/95 | 174.67 | 165.63 | 167.43 | 152.20 | 2,118.0 | 9,312 | 63.3 | 178.32 | 765.0 |
| 1995/96 | 130.23 | 119.65 | 121.67 | 106.98 | 1,765.9 | 10,771 | 61.5 | 131.18 | 869.5 |
| 1995 Dic. | 110.47 | 103.99 | 106.24 | 99.57 | 184.8 | 1,202 | 69.1 | 114.34 | 214.2 |
| 1996 Ene. | 119.03 | 109.38 | 110.65 | 100.31 | 109.0 | 783 | 60.8 | 117.01 | 83.8 |
| Feb. | 134.94 | 122.71 | 124.06 | 110.50 | 120.1 | 811 | 58.0 | 136.06 | 37.1 |
| Mar. | 130.60 | 119.05 | 120.84 | 105.89 | 146.5 | 906 | 53.9 | 130.52 | 38.7 |
| Abr. | 134.31 | 122.01 | 123.50 | 107.05 | 142.2 | 852 | 54.0 | 133.78 | 35.6 |
| May. | 142.56 | 128.56 | 129.27 | 110.24 | 148.2 | 848 | 60.4 | 143.19 | 63.1 |
| Jun. | 133.25 | 124.46 | 125.53 | 105.79 | 150.4 | 910 | 62.5 | 132.42 | 72.0 |
| Jul. | 135.39 | 120.47 | 122.47 | 103.41 | 149.4 | 885 | 63.6 | 136.03 | 66.9 |
| Ago. | 137.70 | 122.49 | 126.22 | 102.73 | 128.7 | 751 | 46.5 | 137.68 | 42.9 |
| Sep. | 123.30 | 114.05 | 118.70 | 100.22 | 118.7 | 680 | 64.8 | 125.16 | 51.9 |
| Oct. | 127.77 | 120.62 | 124.20 | 98.56 | 159.4 | 1,024 | 57.4 | 126.99 | 61.8 |
| Nov. | 129.11 | 119.65 | 123.67 | 96.86 | 189.8 | 1,237 | 68.8 | 132.75 | 71.2 |
| Dic. | 126.65 | 144.96 | 117.06 | 89.95 | 140.4 | 899 | 61.3 | 126.17 | 72.1 |
| 1997 Ene. | 146.18 | 131.83 | 132.81 | 100.02 | 147.6 | 978 | 55.2 | 145.23 | 57.6 |
| Feb. | 188.62 | 167.20 | 168.37 | 121.89 | 168.3 | 1,092 | 66.1 | 184.66 | 47.1 |
| Mar. | 212.96 | 193.84 | 194.70 | 137.47 | 145.2 | 728 | 62.2 | 214.45 | 77.0 |
| Abr. | 199.22 | 204.43 | 206.99 | 142.20 | 186.2 | 824 | 61.9 | 215.45 | 105.7 |
| May. | 262.92 | 264.50 | 267.27 | 180.44 | 289.2 | 1,128 | 53.1 | 262.92 | 139.9 |
| Jun. | 227.39 | 212.55 | 222.02 | 155.48 | 241.7 | 915 | 64.2 | 247.75 | 79.6 |
| Jul. | 190.57 | 186.52 | 190.41 | 135.04 | 200.0 | 798 | 68.5 | 201.06 | 82.9 |
| Ago. | 193.46 | 185.17 | 190.80 | 132.46 | 170.9 | 628 | 82.5 | 204.88 | 61.9 |
| Sep. | 196.29 | 184.52 | 189.87 | 132.51 | 219.5 | 930 | 64.7 | 206.63 | 108.7 |
| Oct. | 169.40 | 161.45 | 167.66 | 121.09 | 179.5 | 741 | 68.6 | 177.26 | 89.9 |
| Nov. | 161.35 | 154.15 | 160.27 | 118.16 | 186.8 | 854 | 69.2 | 171.28 | 88.8 |

1/ El año cafetero comprende el período que va de octubre de un año determinado a septiembre del año siguiente.

2/ Centavos de dólar por libra de 453.6 gramos. Son precios ex-muelle para pronto embarque reportados por la Organización Internacional del Café, (OIC).

3/ El precio de venta ex-muelle se deriva del precio mínimo de reintegro de las exportaciones de café. Su cálculo incluye la cotización de los "otros suaves" en el mercado de Nueva York y la prima de calidad del café colombiano.

Fuente: Banco de la República, Federación Nacional de Cafeteros de Colombia y Organización Internacional del Café, (OIC).